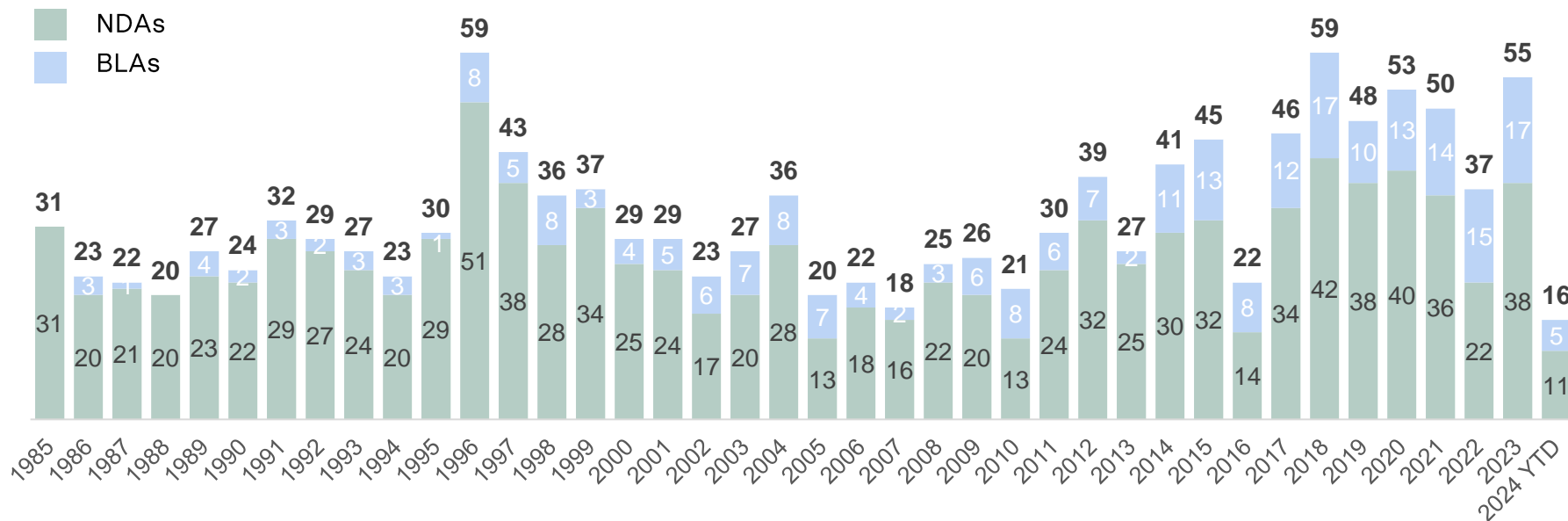


End Goal: Innovative Medicines to Help Treat/Cure Disease

1300+ New Drugs / Biologics approved by FDA Since 1985



Summary Stats

Total Approvals 1985 – Present

1307

Total NDA Approvals

1051

Total BLA Approvals

256

Median Yearly Approvals (NDA and BLA) 1985 – Present

29.0

Median Yearly Approvals (NDA and BLA) 2010 – Present

41.0

Number of Approved Vaccine Products

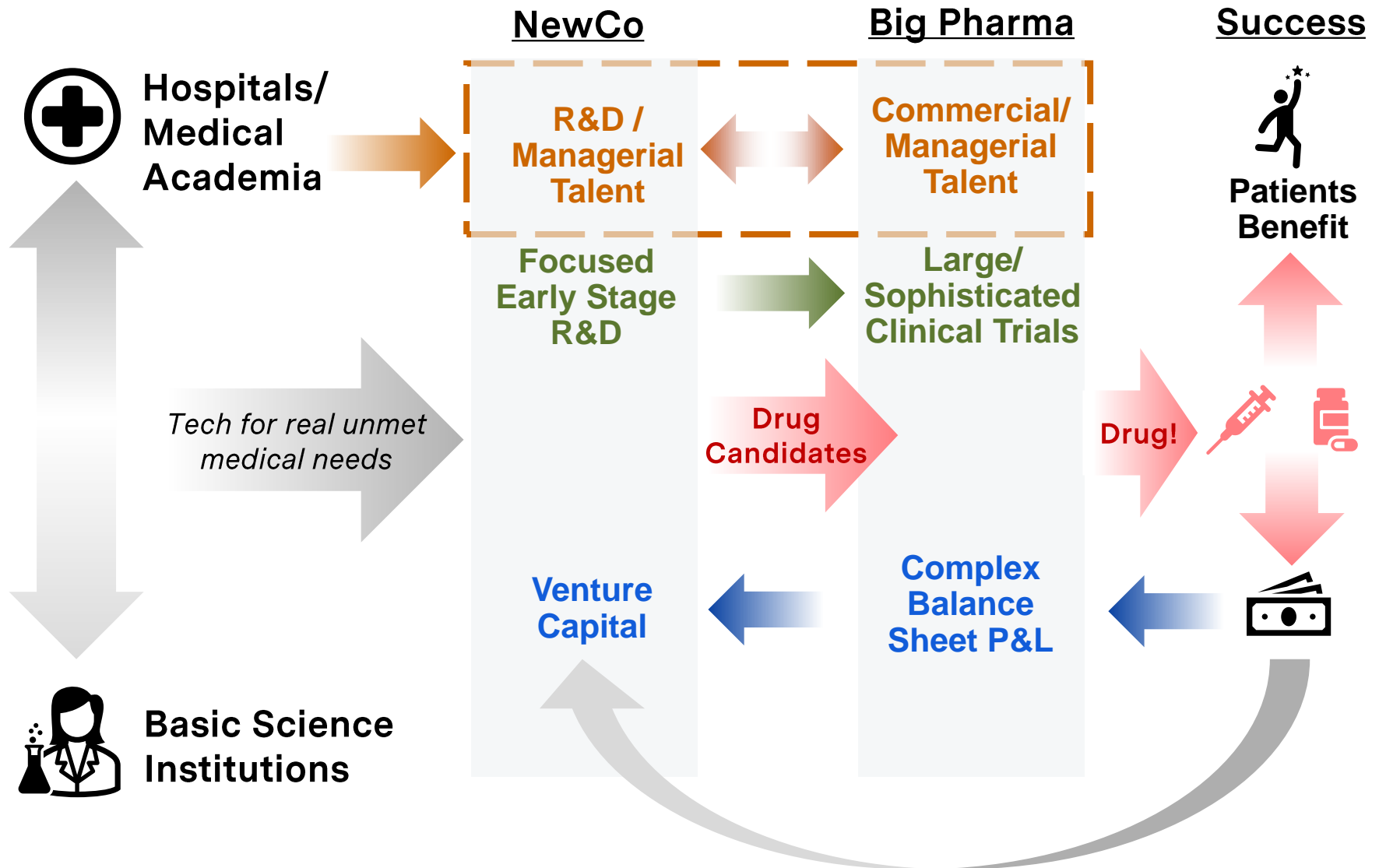
96

Number of Approved Cell and Gene Tx Products

37

As of 27-May-2024. Source: FDA website, Compilation of CDER New Molecular Entity (NME) Drug and New Biologic Approvals.

The Virtuous Cycles of Biotech Innovation ... Requires Patience



Greater Boston and San Francisco are Global Epicenters of Biopharma

Greater Boston Area



1000+
biotechnology companies



113,000+
Biopharma employees²



40M ft²
est. laboratory space



\$7.6B+
VC funding given in 2023



16/20
Large pharma offices in BOS

Greater San Francisco Area



800+
biotechnology companies¹



150,000+
Biopharma employees³



34M ft²
est. laboratory space



\$4.5B+
VC funding given in 2023



14/20
Large pharma offices in SF